



# Tell Us About Your Gift or Gift Intentions

CONFIDENTIAL

**Thank you for your generous commitment of a bequest to Potomac Conservancy.** Your legacy will help us achieve our mission to protect the Potomac River.

We would like to understand your intentions for your planned gift. Sharing these elements of your plan now is not legally binding. We understand that you may wish to change your gift or method for giving in the future. If you have questions, please contact our development department at 301.608.1188 x207 or [vasse@potomac.org](mailto:vasse@potomac.org).

Name(s):

Year(s) of Birth:

Address:

Email:

Phone:

Your contact information will remain private; we will never sell or trade your email or phone number.

## About your gift:

If you are willing to disclose more information about your gift, please check all that apply and estimate the value of each gift in today's dollars.

Will: \$

Insurance Policy: \$

Revocable living trust: \$

Real estate: \$

Charitable remainder trust: \$

Retirement plan/IRA: \$

Other asset(s): \$

I want Potomac Conservancy to direct my gift to support the highest priorities for conservation.

You may also designate your gift to go to one of Potomac Conservancy's primary project areas such as land protection, empowering community advocacy, or direct conservation and restoration of our region's lands and waters. If this is your intent, please indicate your program area intention:

Land protection

Empowering community advocacy

Conservation and restoration

## How would you like to be recognized for your gift?

I/We would like to be listed as a Legacy Society member(s) in all applicable communications.

I/We prefer that my/our names not be listed; this gift should be anonymous.

Other:

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

*Please print and return this form to Potomac Conservancy, 962 Wayne Ave, Suite 540, Silver Spring, MD 20910, or save it as a PDF and email it to [legacy@potomac.org](mailto:legacy@potomac.org). Thank you!*